

DAILY MARKET REPORT

FOR THE DAY ENDING 1ST OCTOBER 2026



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Market Cap	Share Turnover	Share Volume	Share Deals	Bond Turnover	Bond Deals
TZS 40,447.57 Bil	TZS 3.302 Bil	1,551,746	3,211	TZS 15,86 Bil	8

Benchmark Indices

Index	Sep 30, 2026	Oct 1, 2026	Chg (DoD)
All Share Index (DSEI)	4,654.42	4,639.96	-0.31%
Tanzania Share Index (TSI)	10,339.85	10,277.10	-0.61%
Industrial & Allied (IA)	5,079.55	5,079.02	0.36%
Banks, Finance & Investment (BI)	23,382.10	23,256.89	-0.54%
Commercial Services (CS)	3,587.32	3,505.82	-2.27%

Market Commentary

Dar es Salaam equities closed Thursday's session with total market capitalisation slipping 0.31% day-over-day to TZS 40.45 trillion, with the All Share Index (DSEI) at 4,639.96. Turnover reached TZS 3,302.62 million across 3,211 deals. MKCB led gainers, adding +2.17% to close at TZS 3,760. MUCOBA led decliners, shedding 8.89%. Breadth: 7 advanced, 11 declined, 10 unchanged. In fixed income, Government bonds saw TZS 15.86 billion in face value change hands across 8 deals.

Gainer & Losers

Top Gainers

Ticker	Close	Chg
MKCB	3,760	2.17%
DSE	6,620	1.85%
DCB	410	1.23%
CRDB	2,970	0.68%
KCB	2,200	0.46%

Top Losers

Ticker	Close	Chg
MUCOBA	410	-8.89%
PAL	295	-3.28%
MBP	2,040	-2.39%
VODA	1,260	-2.33%
NICO	3,610	-1.90%

Most Active Counters

By Volume(Shares)

Ticker	Volume
NMB	553,168
CRDB	546,512
TOL	181,139
MCB	90,508
VODA	56,178

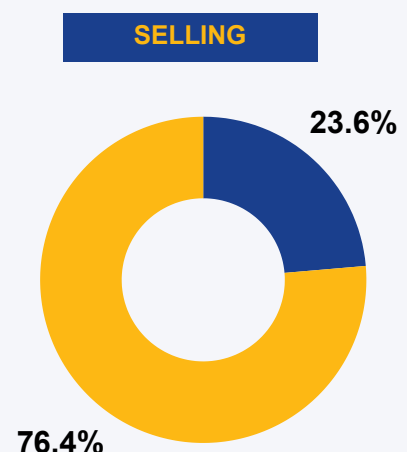
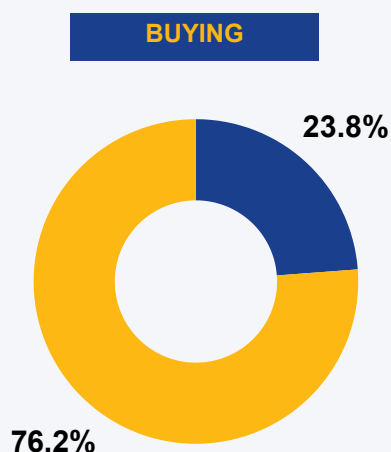
By Turnover (TZS)

Ticker	Turnover
CRDB	1,614.09m
NMB	1,131.17m
TOL	254.50m
VODA	70.62m
NICO	44.13m

Exchange Rate

Currency	Buying	Selling
USD	2,628.47	2,654.76
GBP	3,493.50	3,528.44
EUR	2,986.73	3,016.60
CNY	392.04	395.96

Investors Participation



Foreign Investors Local Investors

Equity Market Performance

Stock	Open	Close	Turnover	Deals	Volume	Mkt Cap (Bil)
AFRIPRISE	760	755	16,366,255	134	21,746	110.26
CRDB	2,950	2,970	1,614,090,350	941	546,512	7,757.16
DCB	405	410	15,220,610	93	37,338	78.55
DSE	6,500	6,620	6,094,000	21	916	157.72
EABL	5,820	5,840	0	0	0	4,618.12
JATU	270	270	0	0	0	5.38
JHL	8,700	8,700	0	0	0	630.51
KA	115	115	0	0	0	653.36
KCB	2,190	2,200	40,936,220	22	18,642	6,534.75
MBP	2,090	2,040	14,617,350	30	7,153	61.18
MCB	380	375	33,780,490	103	90,508	92.74
MKCB	3,680	3,760	8,941,280	10	2,378	88.57
MUCOBA	450	410	98,470	9	231	13.39
NICO	3,680	3,610	44,131,340	69	12,187	222.54
NMB	2,070	2,040	1,131,173,570	1,347	553,168	10,200.00
NMG	315	310	0	0	0	58.45
PAL	305	295	3,695,175	54	12,544	47.34
SWALA	450	450	0	0	0	47.79
SWIS	2,500	2,500	15,069,000	18	6,028	90
TBL	9,770	9,790	7,790,750	23	796	2,888.60
TCC	13,350	13,350	5,400,800	17	404	1,335.00
TCCL	3,940	3,940	1,759,860	11	453	752.59
TOL	1,780	1,760	254,503,380	44	181,139	101.21
TPCC	5,710	5,680	18,237,870	33	3,212	1,021.96

Stock	Open	Close	Turnover	Deals	Volume	Mkt Cap (Bil)
TTP	430	430	91,590	8	213	40.87
USL	30	30	0	0	0	10.95
VODA	1,290	1,260	70,623,100	224	56,178	2,822.40
YETU	510	510	0	0	0	6.18

ETF Performance

Domestic Mkt Cap	ETF Turnover	ETF Volume	ETF Deals	ETF Mkt Cap
TZS 27.94 Bil	TZS 0.27 Bil	248,596	180	TZS 237.37Bil

Stock	Open	Close	Turnover	Deals	Volume	Mkt Cap (Bil)
IEACLC-ETF	1,460	1,450	249,307,850	58	171,470	219.82
VERTEX ETF	325	325	25,160,840	122	77,126	17.55

Bonds Performance

Government bonds traded TZS 15.86 billion in face value across 8 deals, spanning the 20-yr, 25-yr, 15-yr tenors. There was no activity in the Corporate Bonds segment. Full trade-by-trade detail follows, with a tenor breakdown as follows below.

Bond No.	Tenor	Coupon	Price (%)	Yield (%)
533	20-yr	15.49%	141.208	10.6677
556	20-yr	15.49%	106.0001	14.8246
561	25-yr	15.95%	110	15.3024
639	25-yr	12.56%	107	12.0598
670	15-yr	14.50%	126.8857	10.84
675	25-yr	15.00%	135.7533	10.993
675	25-yr	15.00%	100	15.3384
696	15-yr	12.25%	112.6972	10.6882
Total	8 Deals			